**1. INITIAL INVESTMENT STATEMENT (15 PTS)**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **STOCK COMPANY**  **NAME (RANK)** |  |  |  |  |  |
| **STOCK SYMBOL** |  |  |  |  |  |
| **SECTOR/ INDUSTRY OF THE STOCK** |  |  |  |  |  |
| **MARKET CAPITAL OF THE STOCK** |  |  |  |  |  |
| **PURCHASE PRICE** |  |  |  |  |  |
| **# OF SHARES BOUGHT** |  |  |  |  |  |
| **TOTAL COST**  **(purchase price x # of shares bought)** |  |  |  |  |  |
| **52 WEEK LOW/ HIGH PRICE** |  |  |  |  |  |
| **PURCHASED REASON** |  |  |  |  |  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  | **TOTAL COST OF ALL STOCKS PURCHASED** |  |  |  |  |  |
|  |  |  | **LEFT OVER MONEY** |  |  |  |  |  |

**2. WEEKLY TRACKING LOG (15 PTS)**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **WEEK 1 – CHECK DATE: 9/19/2014** | | | |  | **WEEK 2 – CHECK DATE: 9/26/2014** | | | |
| **STOCK SYMBOL** | **CLOSING**  **PRICE** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK** |  | **STOCK SYMBOL** | **CLOSING**  **PRICE** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK** |
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| **TOTAL VALUE OF ALL STOCKS** | | |  |  | **TOTAL VALUE OF ALL STOCKS** | | |  |
| **PROFIT/LOSS** | | |  |  | **PROFIT/LOSS** | | |  |
|  |  |  |  |  |  |  |  |  |
| **WEEK 3 – CHECK DATE: 10/3/2014** | | | |  | **WEEK 4 – CHECK DATE: 10/10/2014** | | | |
| **STOCK SYMBOL** | **CLOSING**  **PRICE** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK** |  | **STOCK SYMBOL** | **CLOSING**  **PRICE** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK** |
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| **TOTAL VALUE OF ALL STOCKS** | | |  |  | **TOTAL VALUE OF ALL STOCKS** | | |  |
| **PROFIT/LOSS** | | |  |  | **PROFIT/LOSS** | | |  |
|  |  |  |  |  |  |  |  |  |
| **WEEK 5 – CHECK DATE: 10/17/2014** | | | |  | **WEEK 6 – CHECK DATE: 9/24/2014** | | | |
| **STOCK SYMBOL** | **CLOSING**  **PRICE** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK** |  | **STOCK SYMBOL** | **CLOSING**  **PRICE** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK** |
|  |  |  |  |  |  |  |  |  |
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| **TOTAL VALUE OF ALL STOCKS** | | |  |  | **TOTAL VALUE OF ALL STOCKS** | | |  |
| **PROFIT/LOSS** | | |  |  | **PROFIT/LOSS** | | |  |

**3. WEEKLY TRACKING LINE GRAPH (15 PTS)**

**4. FINAL REPORT (15 PTS)**

**LIQUIDATION DATE: 10/24/2014**

|  |  |  |  |
| --- | --- | --- | --- |
| **STOCK NAME** | **LIQUIDATION PRICE**  **(USE CLOSING PRICE)** | **# OF SHARES BOUGHT** | **TOTAL VALUE OF STOCK WHEN SOLD** |
|  |  |  |  |
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**PROFIT/LOSS STATEMENT**

|  |  |  |  |
| --- | --- | --- | --- |
| **STOCK NAME** | **TOTAL VALUE OF STOCK WHEN SOLD** | **TOTAL COST OF STOCK WHEN BOUGHT** | **PROFIT/LOSS?** |
|  |  |  |  |
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**5. COMPANY PROFILES (40 PTS)**

|  |  |
| --- | --- |
| **Name of company:** | |
| A. History of the company. | B. What does the company do? |
| C. What are some of the major products/services the company provides? | D. Anything interesting/unique about the company. |
| **Name of company:** | |
| A. History of the company. | B. What does the company do? |
| C. What are some of the major products/services the company provides? | D. Anything interesting/unique about the company. |

|  |  |
| --- | --- |
| **Name of company:** | |
| A. History of the company. | B. What does the company do? |
| C. What are some of the major products/services the company provides? | D. Anything interesting/unique about the company. |

|  |  |
| --- | --- |
| **Name of company:** | |
| A. History of the company. | B. What does the company do? |
| C. What are some of the major products/services the company provides? | D. Anything interesting/unique about the company. |
| **Name of company:** | |
| A. History of the company. | B. What does the company do? |
| C. What are some of the major products/services the company provides? | D. Anything interesting/unique about the company. |

**GRADE SHEET**

|  |  |  |
| --- | --- | --- |
| **Initial Investment Statement** | **/15** |  |
| **Weekly Tracking Log** | **/15** |  |
| **Weekly Tracking Line Graph** | **/15** |  |
| **Final Report** | **/15** |  |
| **Company Profiles** | **/40** |  |
| **Neatness/Organization** | **/10** |  |
| **Total Points** | **/110** |  |